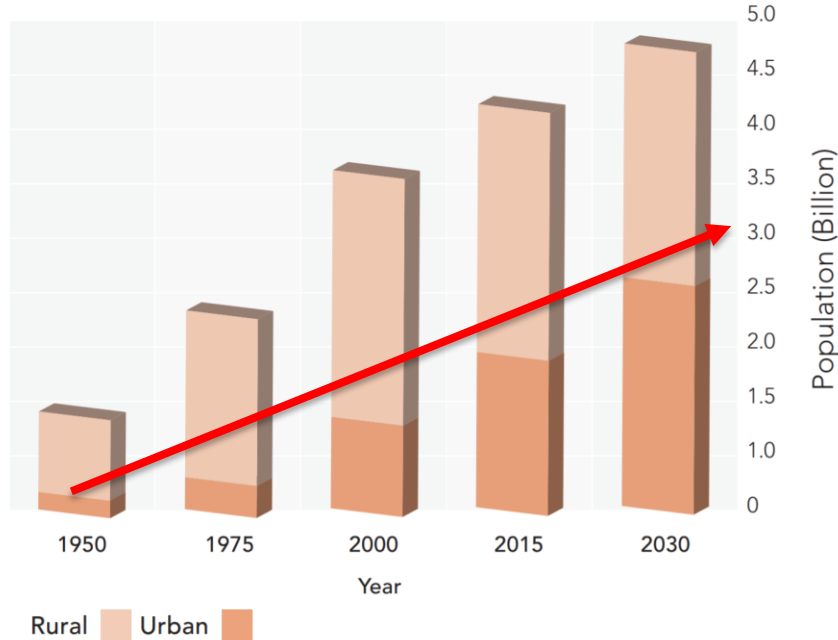


Addressing Water Infrastructure Challenges with Advanced Technologies and Data Analytics

Hugh Chapman

April 2, 2019

Water Infrastructure Challenges + Growing Water Demands



- Two thirds of Asia population urbanized by 2015; additional 1.1B people
- Coupled with inadequate planning / investments of past decades + competing demands for water + climate change



40X



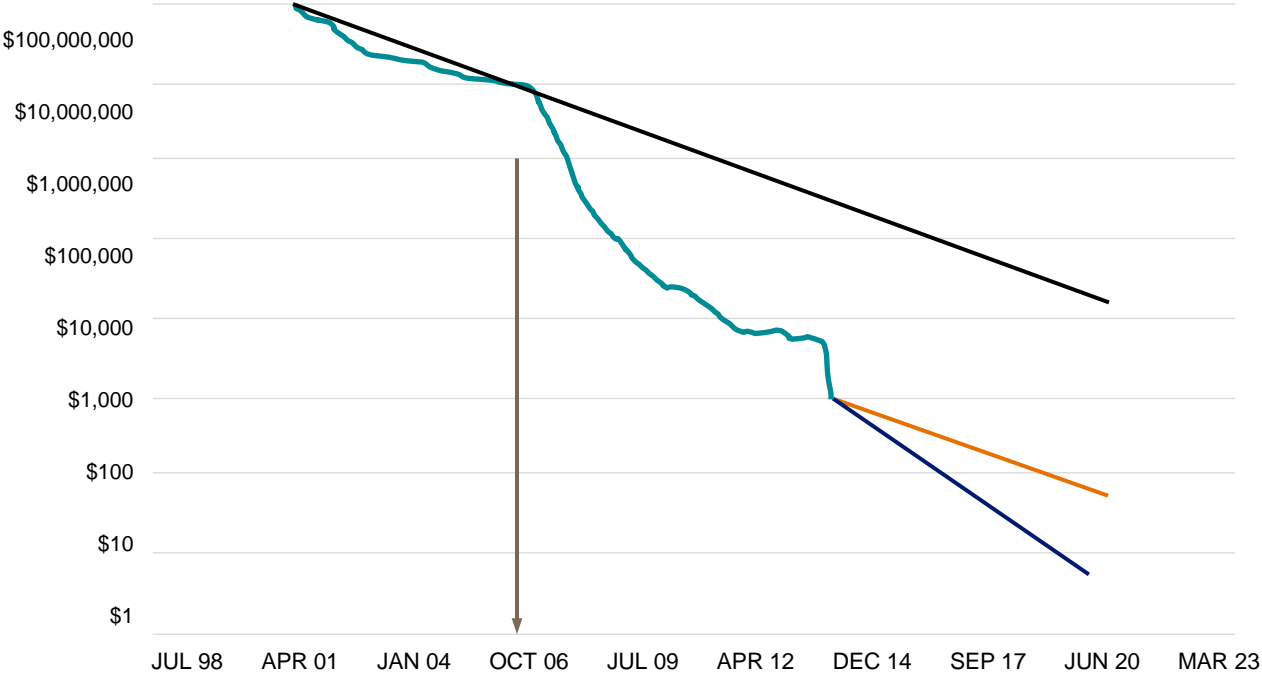
3 XYLEM PROPRIETARY / CONFIDENTIAL

Changes in 10 years: Computing

1MX

- Historic Cost Per Genome
- Moore's Law
- Moore's Law Forecast
- Historic Rate Forecast

Cost Declines of Genome Sequencing

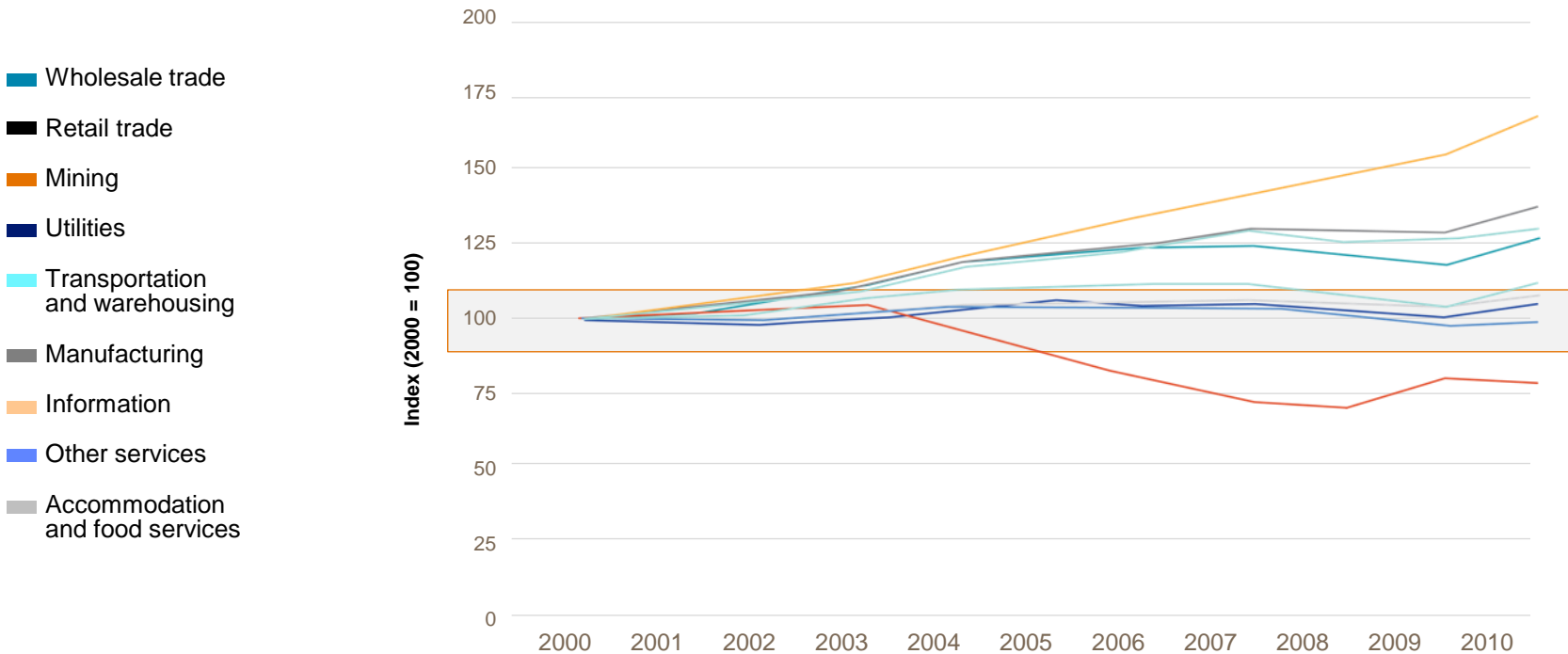


Source: Brookings, Wikimedia



Changes in 12 years: Water

Changes in output per hour by sector, 2000–2010



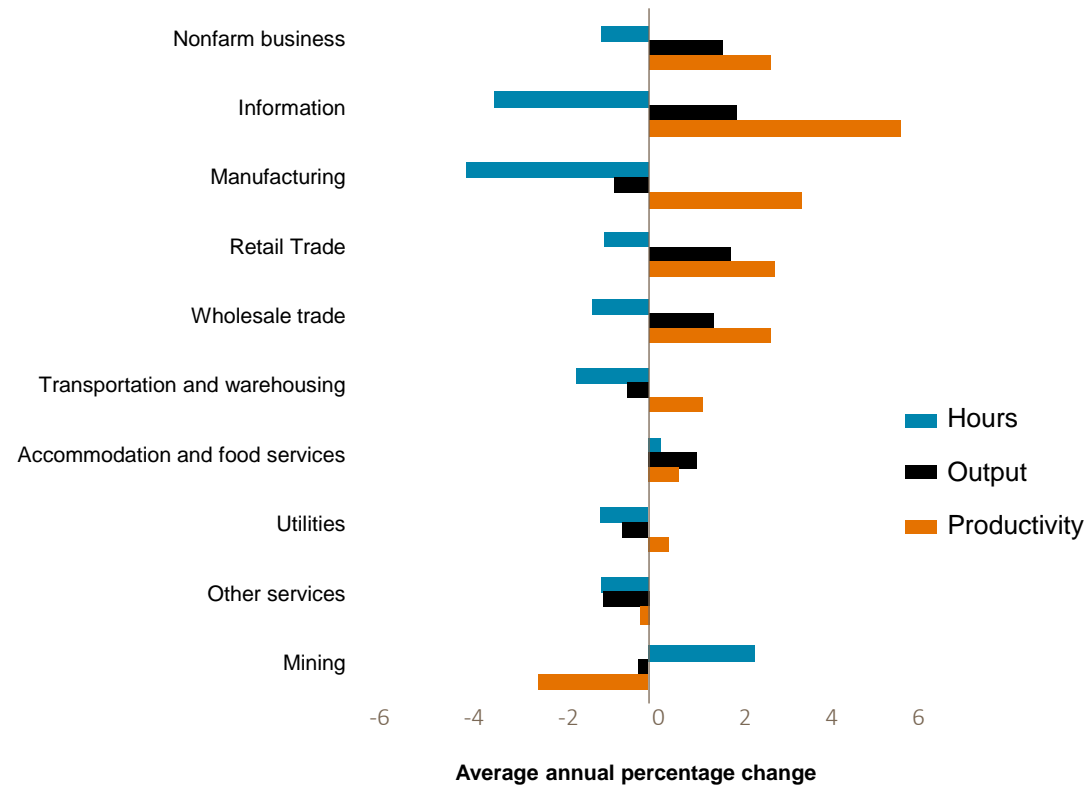
Source: NewWorld Capital Partners, US Bureau of Labor Statistics

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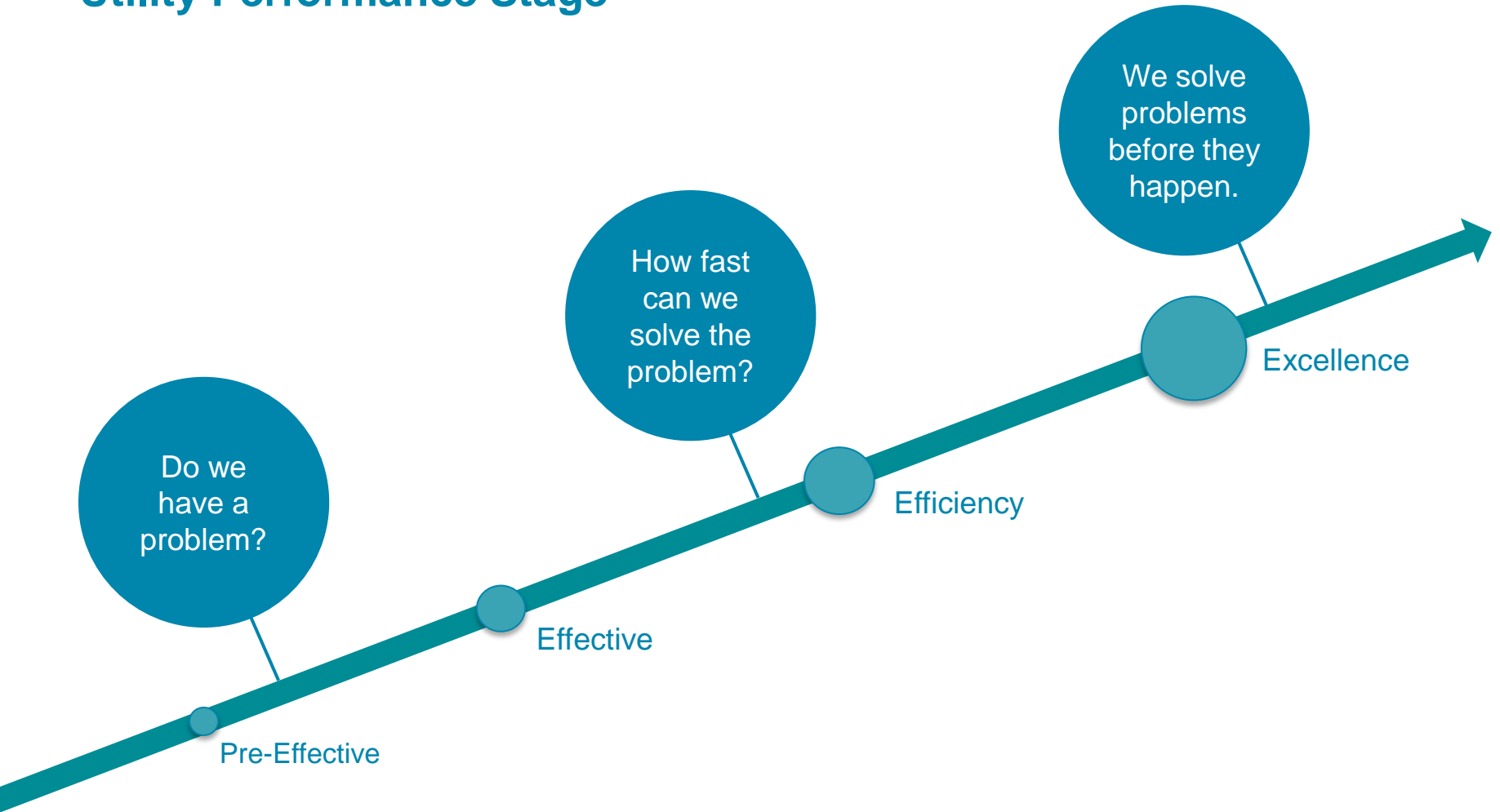


Source: NewWorld Capital Partners, US Bureau of Labor Statistics

Source: NewWorld Capital Partners, US Bureau of Labor Statistics



Utility Performance Stage



Emergence of Analytics – Drives Efficiency



- Greater **temporal, spatial, and parametric** data density
- Increasing **interoperability** of applications
- Shift from **situational awareness** to **decision support**



- Less capital and operating intensity
- Lower variability
- Improved customer outcomes(incl. health/env)

Agenda: The Power of Advanced Technologies and Data Analytics

1 Pipeline Condition Assessment

Innovative pipeline inspection solutions and advanced analytics to extend the life of critical buried pipeline infrastructure.

2 NRW & Pipeline Management

Reducing water loss using innovative inline leak detection tools to accurately identify water pipeline leaks. Understanding opportunities to reduce non-revenue water (NRW) in real-time with existing and supplementary sensor data.

3 Decision Support Tools

Combining real-time sensor information, applying artificial intelligence to optimize asset performance. Using real-time scalable data-driven situational analytics tools to better manage buried pipeline networks.

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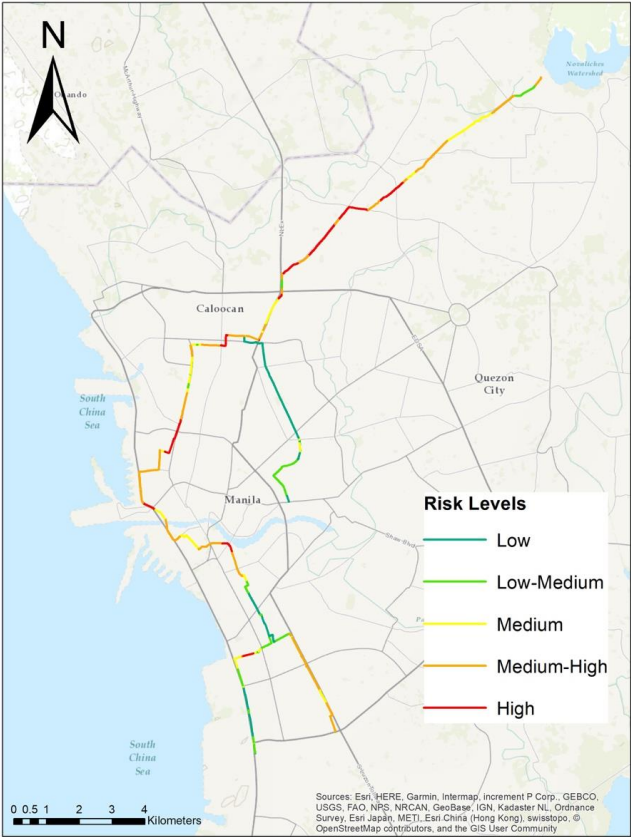
Combining real-time sensor information, applying artificial intelligence to optimize asset performance. Using real-time scalable data-driven situational analytics tools to better manage buried pipeline networks.

The Buried Water Infrastructure Challenge



- Aging infrastructure is a key concern
- The best-in-class renewal programs only address 1% of the system per year.
- **Most pipes are in good condition**
- Large Diameter Pipes are high risk and high replacement value
- **We can defer 90% of CAPEX while reducing risk.**

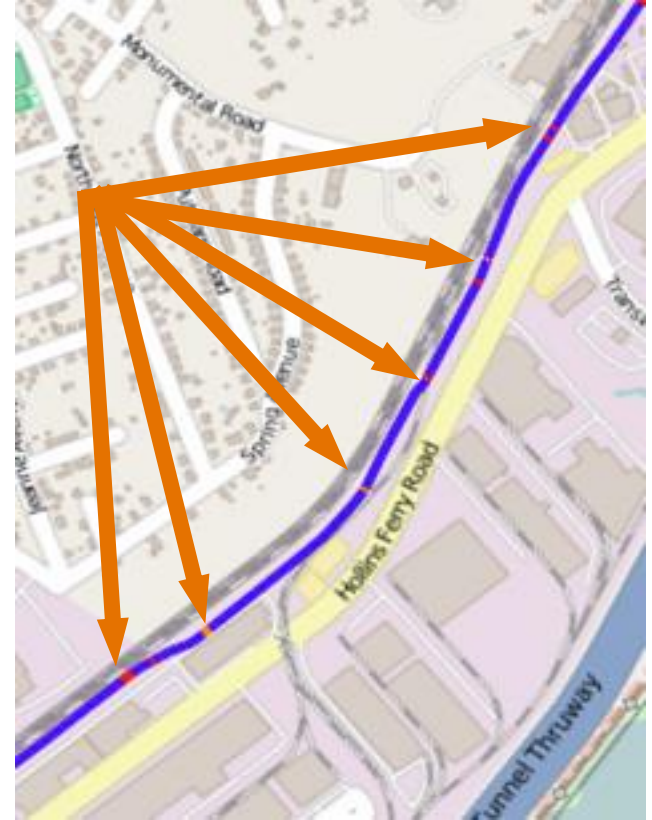
Focus capital on the assets with highest risk of failure



Maintain asset reliability with lower capital expense



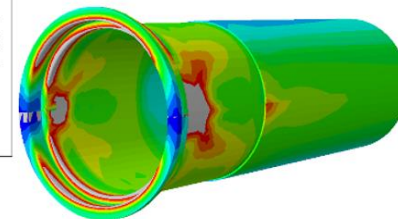
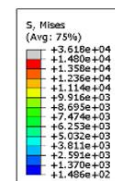
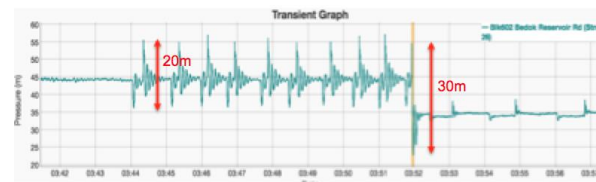
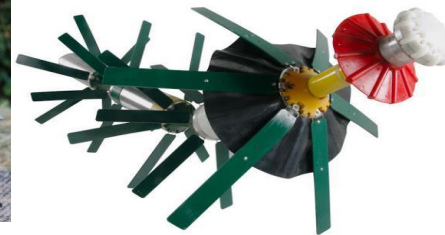
Desktop Risk



Risk Post Inspection

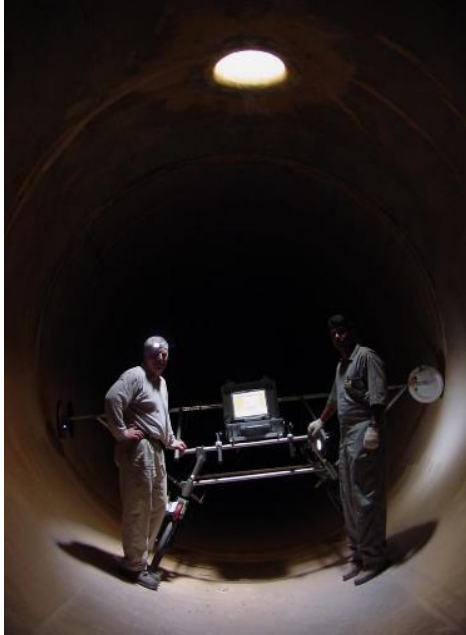
Condition Assessment Solutions

- Inline inspection tools for accurate and precise data on **ACTUAL** condition
- Pressure monitoring and transient mitigation. **Reduce risk** of failure and **extend asset life**.
- Specialized engineering to understand effects of damage and determine **remaining useful life**



Pipeline Condition Assessment Technologies

- Inline Leak Detection
- Pipe Wall Assessment
- Electromagnetic Inspection
- Acoustic Monitoring



Free Swimming - No Shutdowns or Disruption to Service

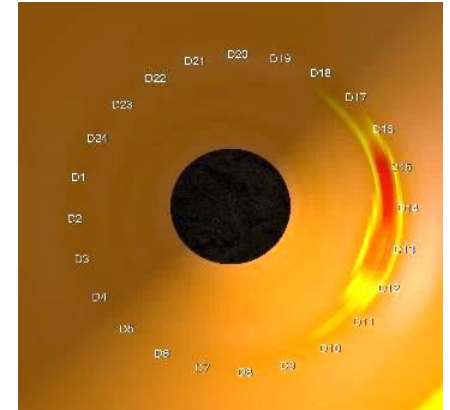
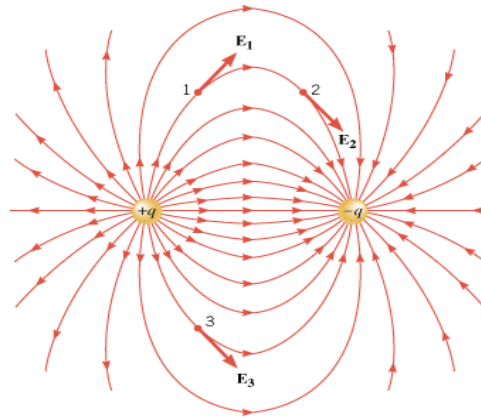


Over **1500 Kilometers** of
Pipeline Inspected

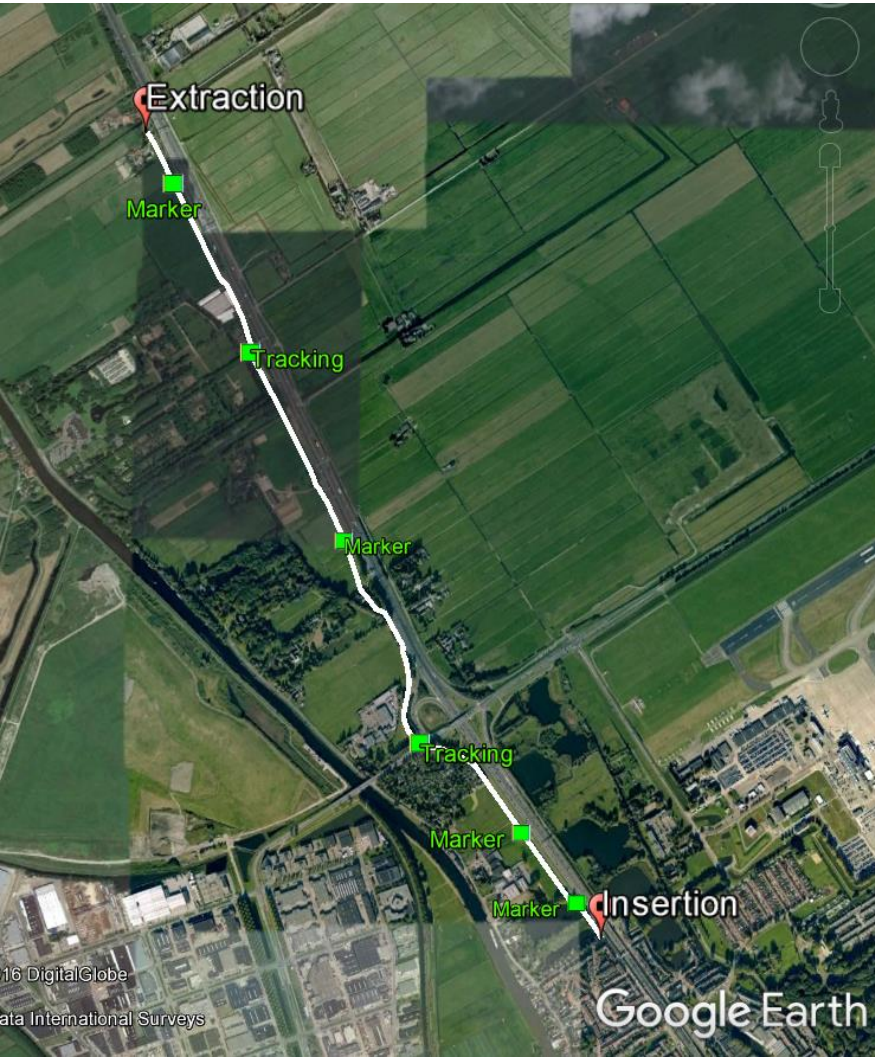
Case Study – Free Swimming Condition Assessment



- Electromagnetics identify defects in metallic pipe wall.
- Measures relative wall thickness
- Understand the general condition of the pipe.



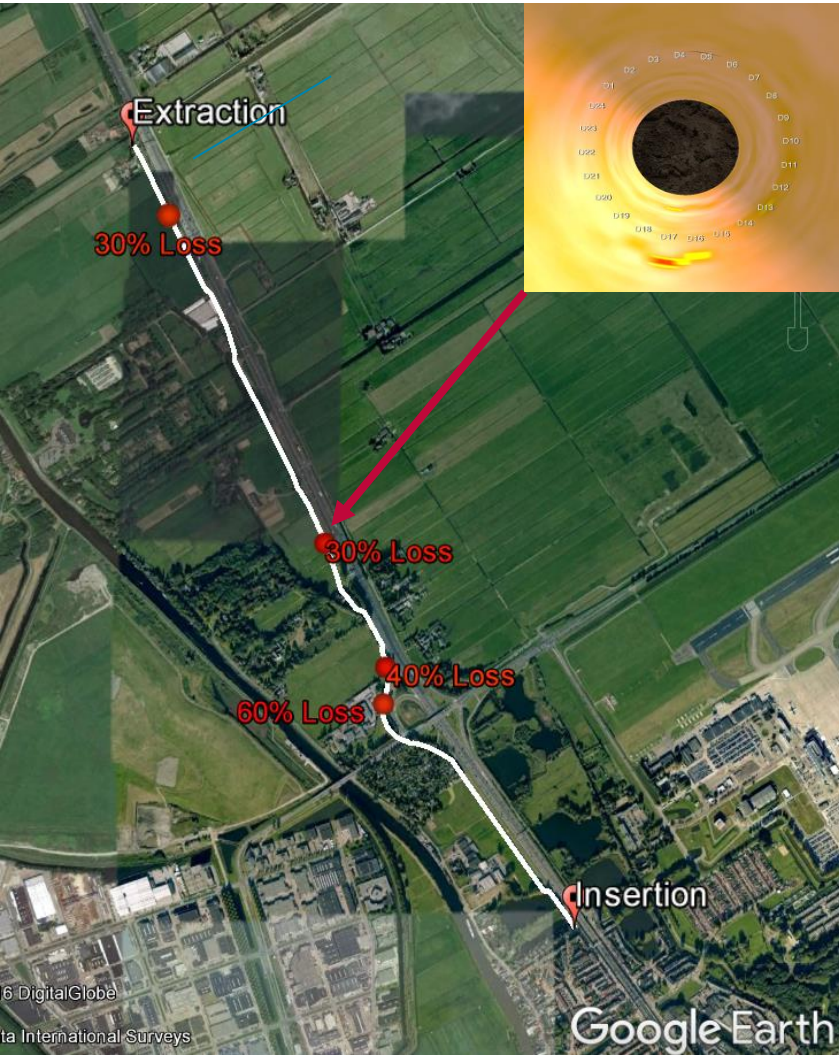
Case Study – Free Swimming Condition Assessment



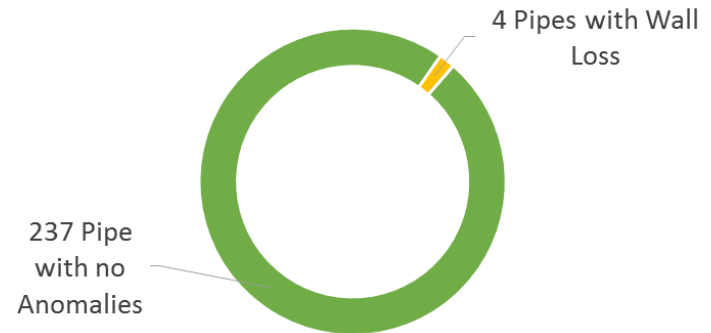
- 800mm Mild Steel
- Critical Water Main
- 2.8 km
- High consequence beside major road



Case Study – Free Swimming Condition Assessment



- Only 4 pipes identified with wall loss
- 30% to 60% wall loss
- Rest of the pipe in good condition
- No replacement required – huge cost savings



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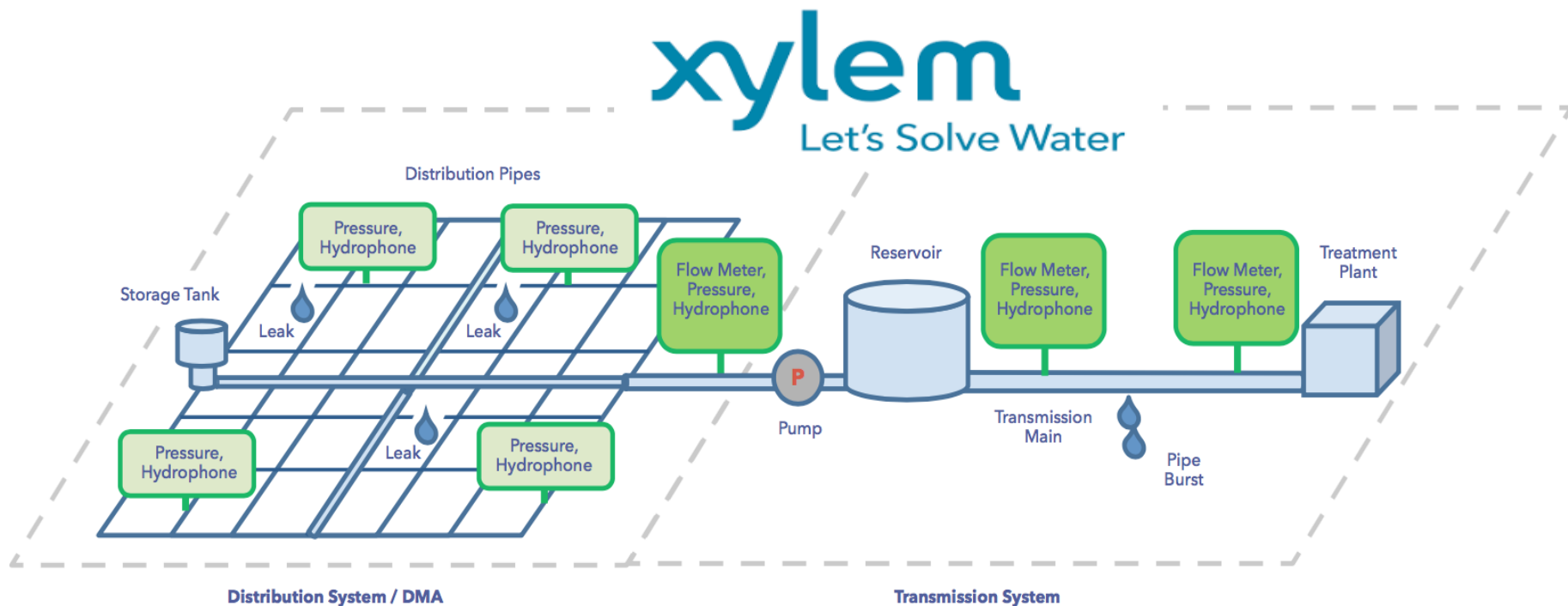
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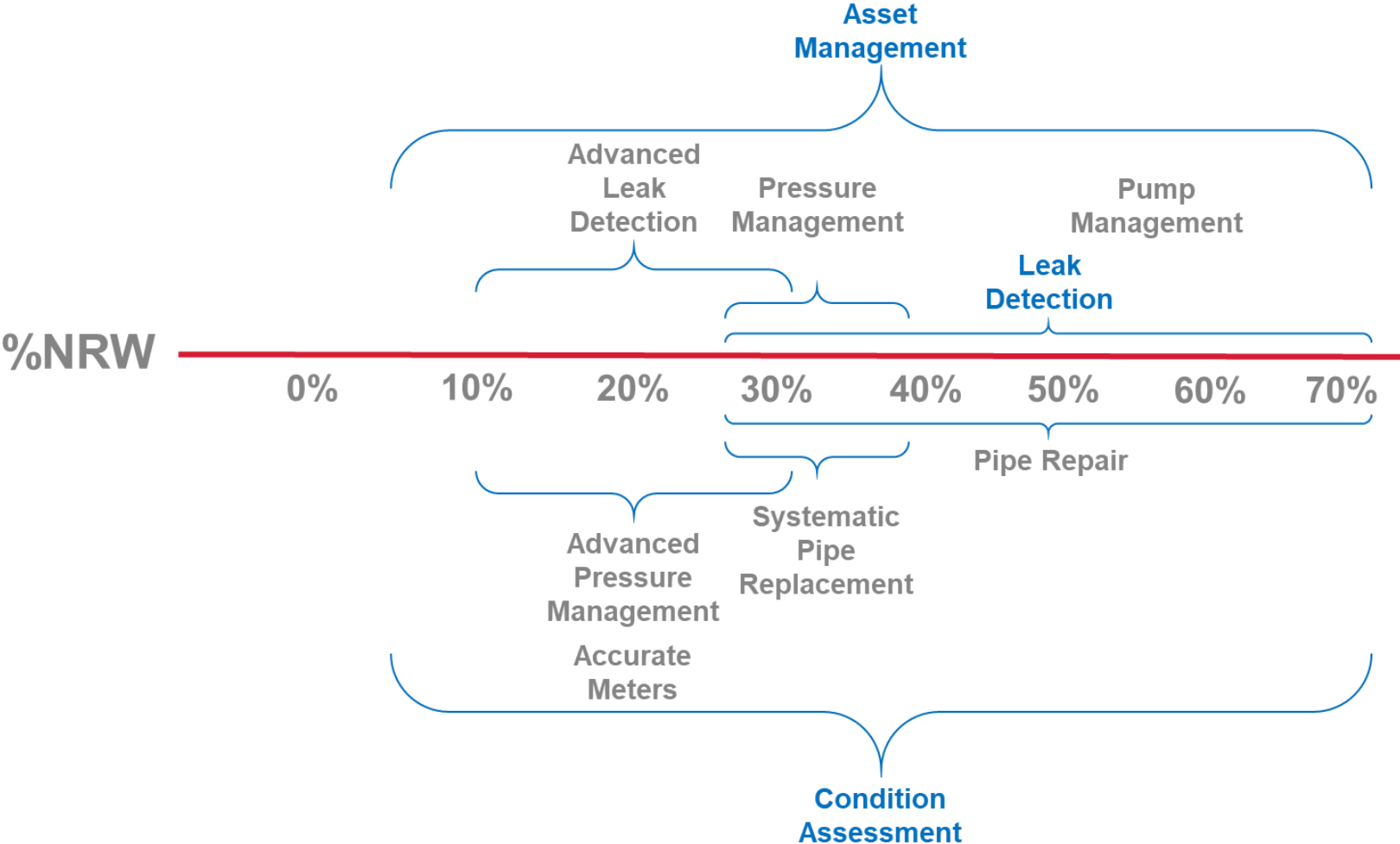
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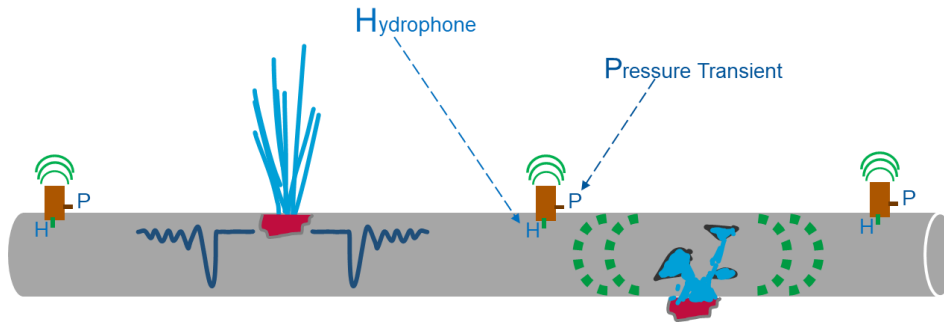
NRW Management – From Source to Tap



No Single Solution Solves NRW



NRW Management in Distribution Systems



**Pressure
Sensors**

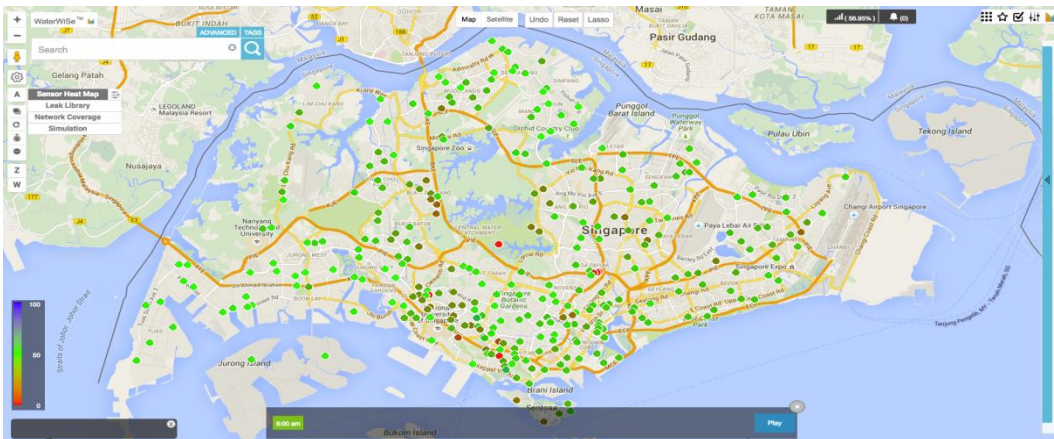
**Detect and
Localize
Bursts**

Hydrophones

**Detect Growing
Leaks**

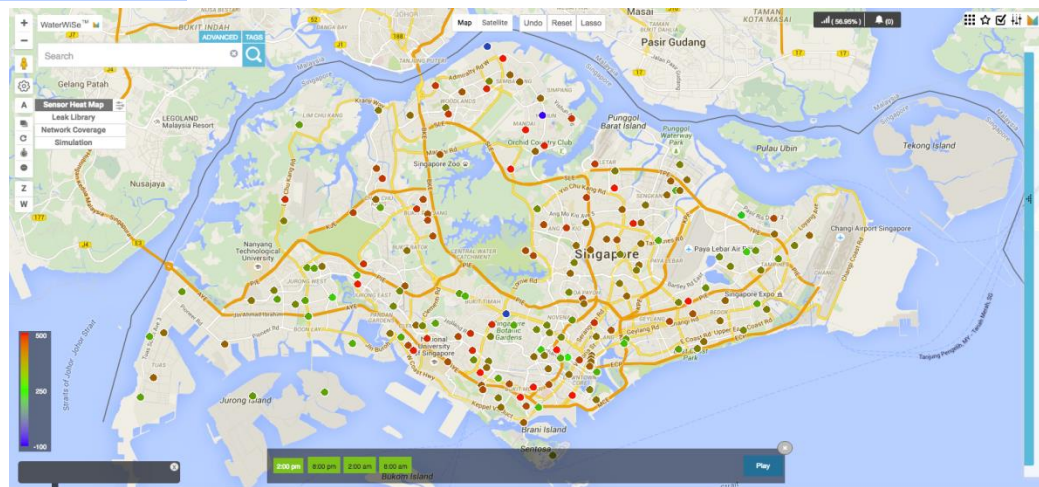


Monitor Distribution Networks – Real Time Alarms

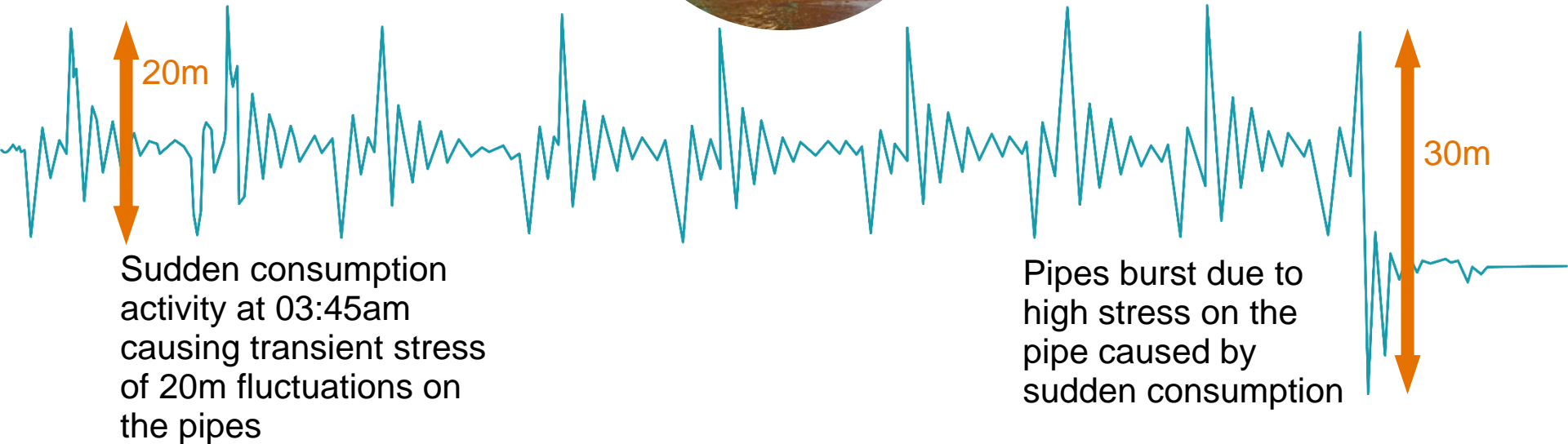


Pressure

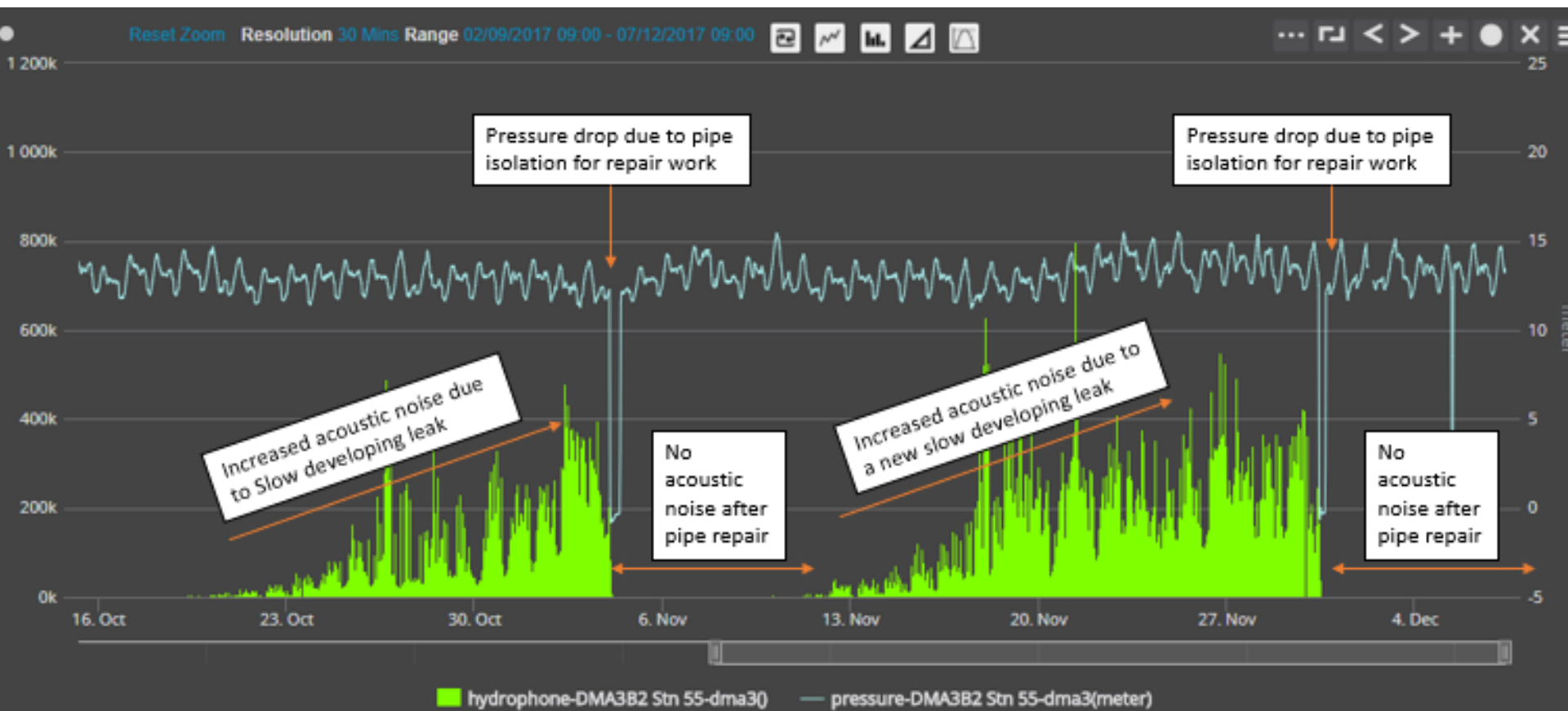
Water Quality



Detect events in real-time with greater sensor density



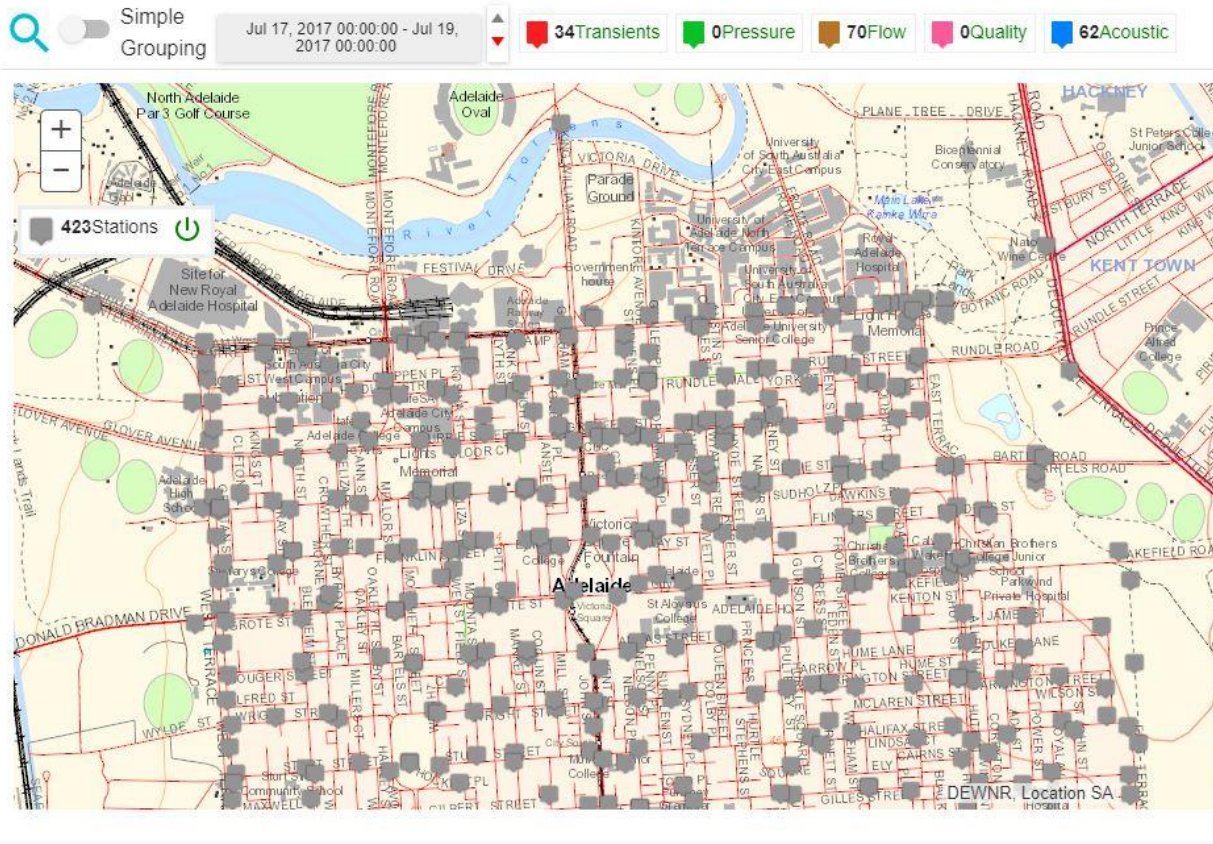
Monitor Distribution Networks – Real Time Leak Alerts



Monitor Distribution Networks – Real Time Burst Alerts



Case Study (Australia) – Overall Network Management



Integrate disparate data streams
into one unified platform

Protect the water network,
especially high risk assets

Recover lost revenue due to NRW

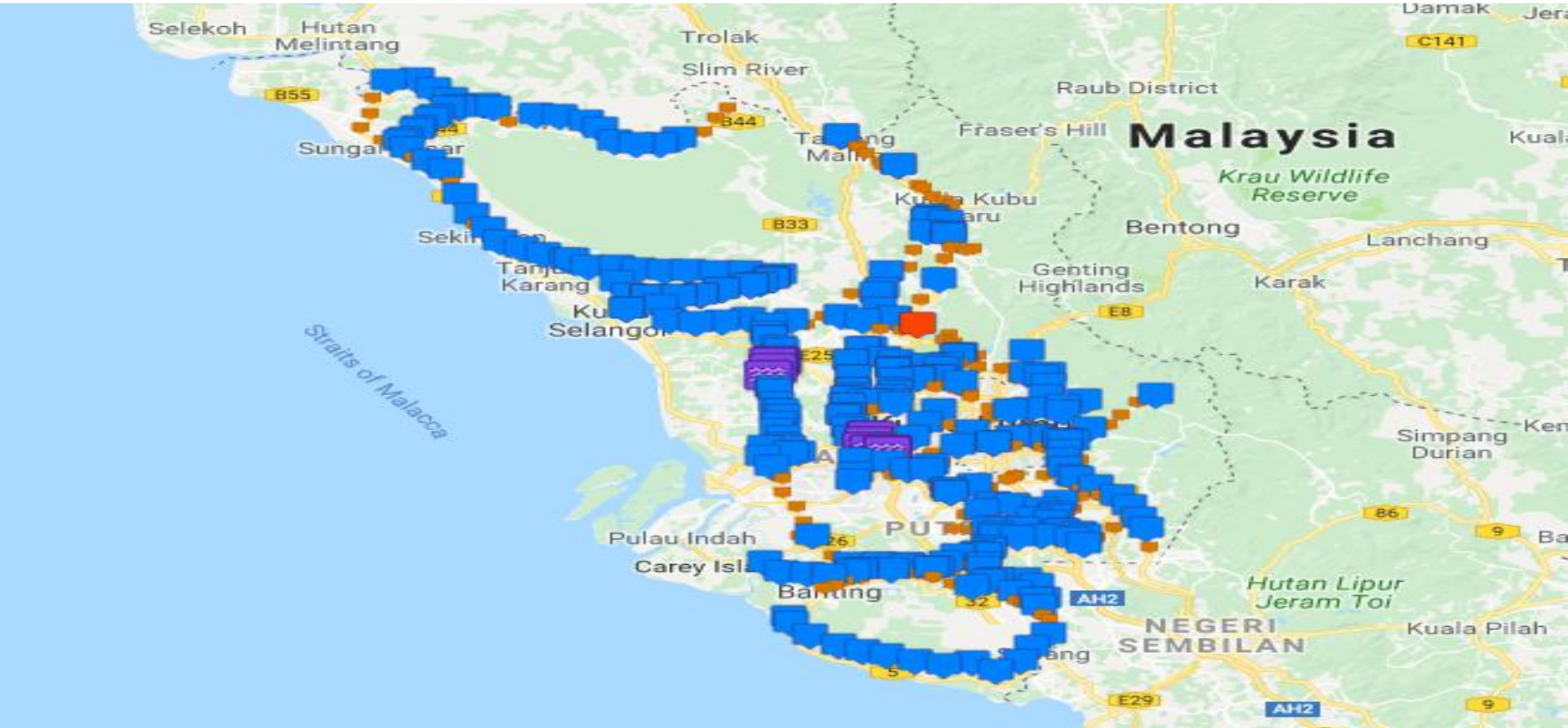
Permanently installed sensor network

Intelligent alerts management: alert crews to leaks, assets about to fail, etc.

Case Study (Shanghai) – Distribution Network Monitoring

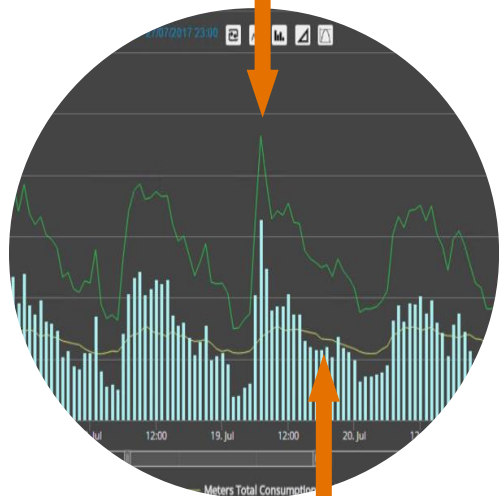


Case Study (Malaysia) – Trunk Network Monitoring



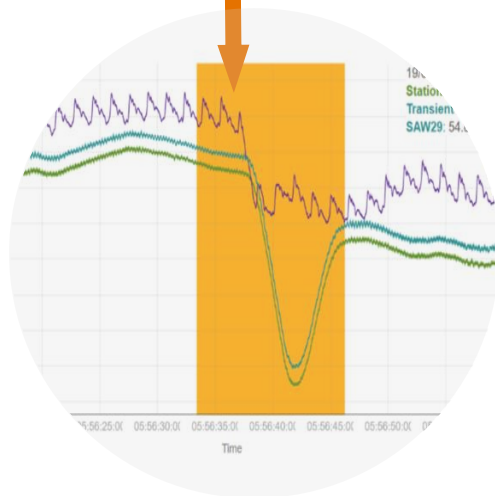
Drive to root cause with data integration and analytics

DMA inflow
increase
detected

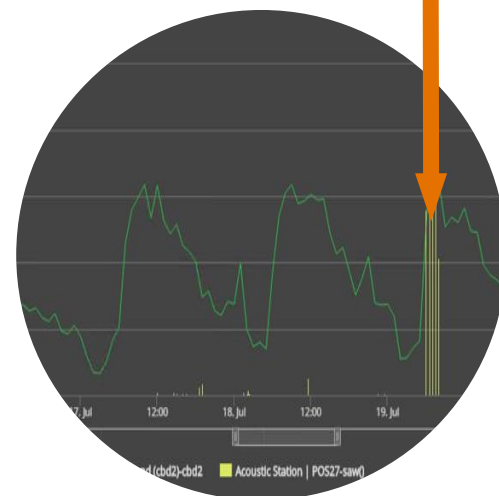


Stable customer
consumption
detected

Pressure
transient
detected

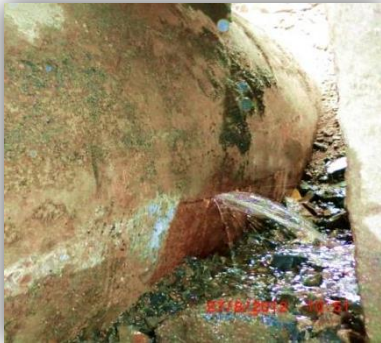


Increased
acoustic noise
detected



NRW Management – Trunk Mains

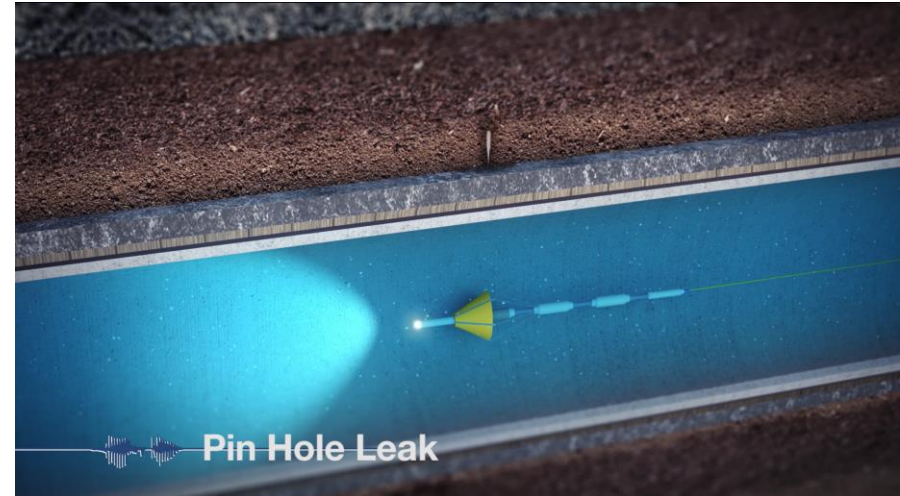
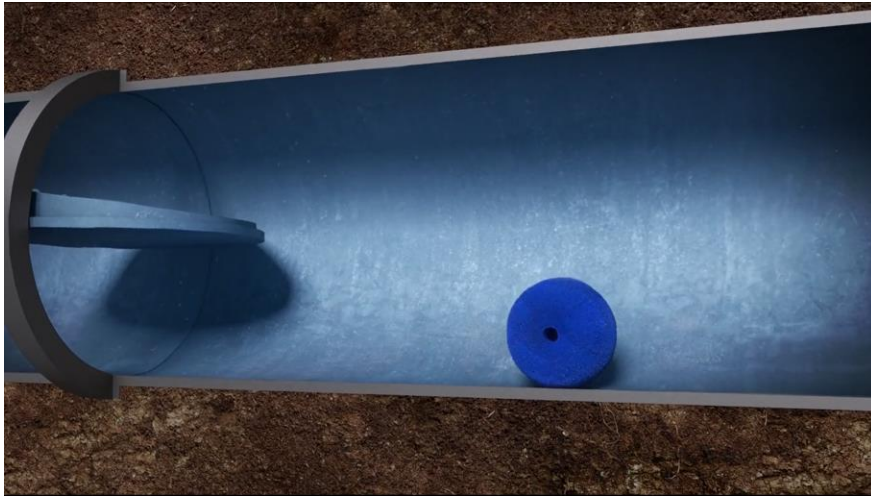
- Leaks on large diameter pipelines are a major source of NRW
- Leaks are precursors to catastrophic failures
- Failures have major impact on customers and network



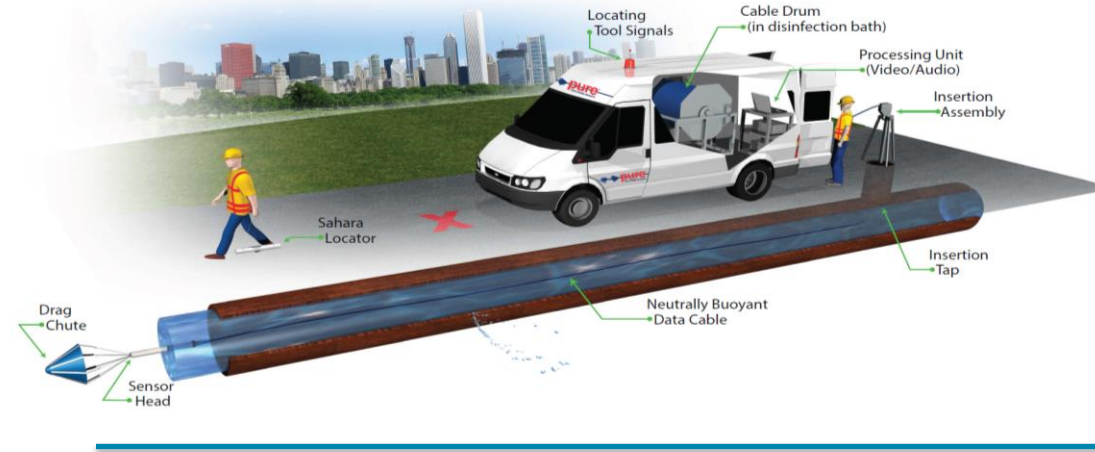
“Total costs of large-diameter pipe breaks ranged from \$6,000 to \$8.5 million, with an average cost of \$1.7 million”
~ *Water Research Foundation*

NRW Management – Trunk Mains

- Large diameter pipes need inline tools to detect all leaks
- Inline tools bring the sensor to the leak while pipe is in operation

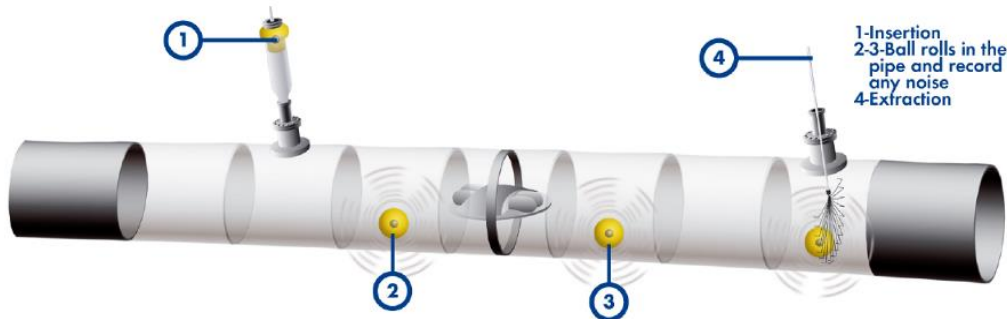


NRW Management – Trunk Mains



Tethered Leak Detection

- Ideal for complex networks
- Worldwide since 1999
- 1000's of km inspected
- Used in Hong Kong



Free Swimming Leak Detection

- Ideal for long transmission mains
- Worldwide since 2005
- Over 30,000 km inspected
- Used in Hong Kong

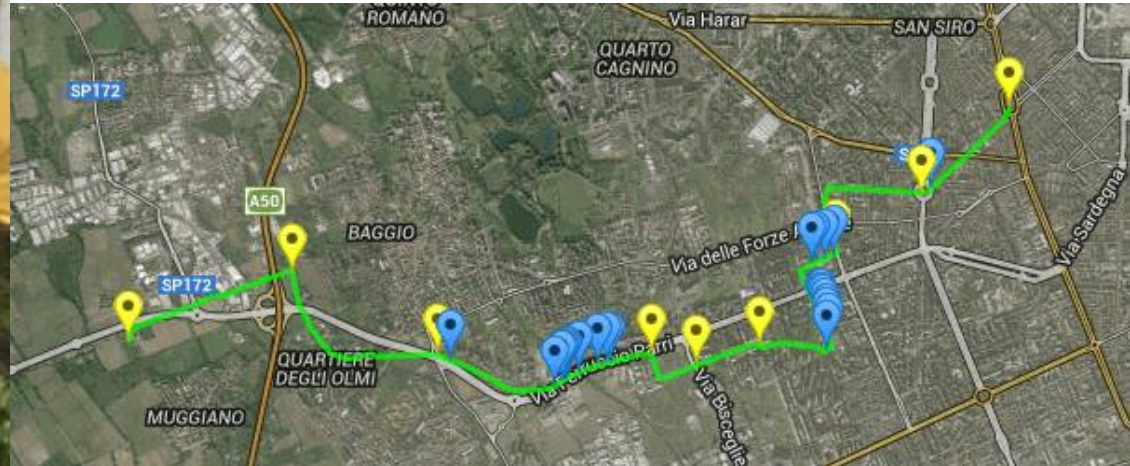
Example of Leaks Found



Case Study – Free Swimming Leak Detection



- 9 km
- 1200mm steel transmission main
- 24 leaks detected
- Most grouped in 3 zones



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Decision Support Tools

The Internet of Things



Big Data Analytics



Machine Learning



Data and Analytics – Helping Us Solve Water

- Rapid urbanisation has coincided with rapid digital improvements
- Underinvestment in asset maintenance in past decades=
- With solid foundations, we can make our water utilities more efficient
- Benefits are so significant, they cannot be ignored



Thank you

